

**The Real Estate Investor Forum LLC Capital Partners Collaboration Questionnaire**

1. Borrower Name: Co Borrower: Y/N
2. Borrower Phone Number: Email address:
3. How many properties own:
4. Borrower Goals:
5. Loan Type: Refinance cash out – Purchase – Rate and term
6. Use of Property: Primary – Secondary - Investment
7. Property type: SE- 2-4 Family - Mixed Use - Retail Office – Industrial – Retail Stores – Condo
8. Property state:
9. Current Primary Residence Address
10. Purchase Date: Insurance: Taxes:
11. Loan Amount:
12. Mortgage Balance:
13. How many mortgages on Credit?
14. Property Value:
15. LTV:
16. Current Rate:
17. Program: DSCR (Rental) – Full Doc – 12-24 Bank st – Commercial – Fix and Flip
18. Fico:
19. Date of Birth
20. Social Security Number (if Have One)
21. Monthly or Yearly Income
22. Any BK Last 24 Months:
23. US Citizen or Foreign National
24. NOTES: